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Pressemitteilung

SoftwareONE gibt Änderungen in der Aktionärsstruktur bekannt

Stans, Schweiz | 13. Mai 2020 – Wie SoftwareONE Holding AG heute bekannt gab, haben KKR, Raiffeisen Informatik, die Erben von Patrick Winter sowie Beat Curti insgesamt 17'500'000 Aktien (11.04%) über ein beschleunigtes Bookbuilding-Verfahren erfolgreich verkauft.

SoftwareONE wurde darüber informiert, dass KKR 7'016'099 Aktien, Raiffeisen Informatik 3'761'189 Aktien, die Erben von Patrick Winter 3'722'712 Aktien und Beat Curti 3'000'000 Aktien zu einem Preis von CHF 20.00 pro Aktie in dem am 12. Mai 2020 angekündigten beschleunigten Bookbuilding-Verfahren verkauft haben. Nach Abwicklung der Transaktion, deren Abschluss am 15. Mai 2020 erwartet wird, werden die vier Parteien entsprechend 10.4%, 5.6%, 5.5% bzw. 10.1% an SoftwareONE halten.

Mit rund 29% werden die Gründungsaktionäre Daniel von Stockar, Beat Curti und René Gilli zusammen weiterhin den grössten Anteil an SoftwareONE halten und dem Unternehmen als langfristige Aktionäre verbunden bleiben.

Credit Suisse AG, J.P. Morgan Securities plc, UBS AG und KKR Capital Markets Partners LLP fungierten als Joint Bookrunners für die Platzierung.

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ÜBER SOFTWAREONE

SoftwareONE mit Sitz in der Schweiz ist ein führender globaler Anbieter von End-to-End Software- und Cloud-Technologielösungen. Mit Kompetenzen entlang der gesamten Wertschöpfungskette unterstützt SoftwareONE Unternehmen bei der Konzeption und Umsetzung ihrer Technologiestrategie, beim Kauf der richtigen Software- und Cloud-Lösungen zum richtigen Preis sowie bei der Verwaltung und Optimierung ihres Software-Bestands. Die Angebote von SoftwareONE sind über die eigenentwickelte digitale Plattform PyraCloud verbunden, die Kunden datenbasierte Informationen zur Verfügung stellt. Mit rund 5'400 Mitarbeitenden und Vertriebs- und Dienstleistungskapazitäten in 90 Ländern bietet SoftwareONE rund 65'000 Geschäftskunden Software- und Cloud-Lösungen von mehr als 7'500 Herstellern. Die Aktien von SoftwareONE (SWON) sind an der SIX Swiss Exchange kotiert. Weitere Informationen finden Sie unter [SoftwareONE.com](https://www.softwareone.com).

SoftwareONE Holding AG, Riedenmatt 4, CH-6370 Stans

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