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Media Release

SoftwareONE successfully places 4.4 million Crayon shares

Stans, Switzerland | 5 April 2022 – **SoftwareONE Holding AG, a leading global provider of end-to-end software and cloud technology solutions, announces that on 4 April 2022 it successfully placed 4,400,000 shares in Crayon Group Holding ASA (“Crayon”).**

SoftwareONE has successfully completed the offering of 4,400,000 shares in Crayon, corresponding to 5% of Crayon’s share capital, by way of an accelerated bookbuilding process (the “Offering”) for NOK 145 per share.

The remaining holding of SoftwareONE is 6,578,588 shares, equivalent to 7.5% of Crayon’s total number of shares and votes. Consequently, SoftwareONE’s holding in Crayon has fallen below the 10% threshold pursuant to section 4-2 of the Norwegian Securities Trading Act.

SoftwareONE does not hold any other rights to shares in Crayon. There is no individual shareholder exercising control over SoftwareONE.

SoftwareONE has agreed to a 90 days lock-up undertaking from 4 April 2022 with respect to its remaining holding in Crayon, subject to customary exceptions.

Credit Suisse acted as Sole Global Coordinator and Joint Bookrunner together with Carnegie in connection with the Offering.

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ABOUT SOFTWAREONE

SoftwareONE is a leading global provider of end-to-end software and cloud technology solutions, headquartered in Switzerland. With an IP and technology-driven services portfolio, it enables companies to holistically develop and implement their commercial, technology and digital transformation strategies. This is achieved by modernizing applications and migrating critical workloads on public clouds, while simultaneously managing and optimizing the related software and cloud assets and licensing. SoftwareONE's offerings are connected by PyraCloud, its proprietary digital platform, which provides customers with data-driven, actionable intelligence. With around 8,700 employees and sales and service delivery capabilities in 90 countries, SoftwareONE provides around 65,000 business customers with software and cloud solutions from over 7,500 publishers. SoftwareONE's shares (SWON) are listed on SIX Swiss Exchange. For more information, please visit <https://www.softwareone.com/en>

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In connection with the offering of the shares of Crayon Group Holding ASA (the “Shares”), each Underwriting Bank and any of its respective affiliates acting as an investor for their own account may take up as a proprietary position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition, each Underwriting Bank or its respective affiliates may enter into financing arrangements and swaps with investors in connection with which any Underwriting Bank (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Underwriting Bank(s) do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

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The Underwriting Bank(s) is/are acting on behalf of the selling shareholder and no one else in connection with any offering of the Shares and will not be responsible to any other person for providing the protections afforded to clients of the Underwriting Bank(s) nor for providing advice in relation to any offering of the Shares.