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Medienmitteilung

SoftwareONE platziert erfolgreich 4.4 Millionen Crayon Aktien

Stans, Schweiz | 5. April 2022 – **SoftwareONE Holding AG, ein führender globaler Anbieter von End-to-End-Software- und Cloud-Technologielösungen, gibt die erfolgreiche Platzierung von 4'400'000 Aktien der Crayon Group Holding ASA ("Crayon") bekannt.**

SoftwareONE hat die Platzierung von 4'400'000 Crayon Aktien, entsprechend 5% des Aktienkapitals von Crayon, im Rahmen eines beschleunigten Bookbuilding-Verfahrens (die "Platzierung") für NOK 145 pro Aktie erfolgreich abgeschlossen.

Die verbleibende Beteiligung von SoftwareONE beträgt 6'578'588 Aktien, entsprechend 7.5% des Aktienkapitals und der Stimmrechte von Crayon. Folglich ist die Beteiligung von SoftwareONE an Crayon unter die 10%-Schwelle gemäss Abschnitt 4-2 des norwegischen Wertpapierhandelsgesetzes gefallen.

SoftwareONE hält keine weiteren Rechte an Aktien von Crayon. Es gibt keinen einzelnen Aktionär, der die Kontrolle über SoftwareONE ausübt.

SoftwareONE hat einer Sperrfrist (Lock-up) von 90 Tagen ab 4. April 2022 in Bezug auf ihre verbleibende Beteiligung an Crayon zugestimmt, vorbehaltlich üblicher Ausnahmen.

Credit Suisse agierte als Sole Global Coordinator und gemeinsam mit Carnegie als Joint Bookrunner im Rahmen der Platzierung.

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ÜBER SOFTWAREONE

SoftwareONE mit Sitz in der Schweiz ist ein führender globaler Anbieter von End-to-End-Software- und Cloud-Technologielösungen. Mit einem IP- und technologiegetriebenen Serviceportfolio ermöglicht SoftwareONE es Unternehmen, ihre kommerziellen, technologischen und digitalen Transformationsstrategien ganzheitlich zu entwickeln und umzusetzen. Dies wird durch die Modernisierung von Anwendungen und die Migration geschäftskritischer Workloads in Public Clouds erreicht, während gleichzeitig die zugehörigen Software- und Cloud-Bestände und -Lizenzen verwaltet und optimiert werden. Die Angebote von SoftwareONE sind über die eigenentwickelte Plattform PyraCloud verbunden, die Kunden datenbasierte Informationen zur Verfügung stellt. Mit rund 8.700 Mitarbeitern sowie Vertriebs- und Dienstleistungskapazitäten in 90 Ländern bietet SoftwareONE rund 65.000 Geschäftskunden Software- und Cloud-Lösungen von mehr als 7.500 Herstellern. Die Aktien von SoftwareONE (SWON) sind an der SIX Swiss Exchange kotiert. Weitere Informationen finden Sie unter www.softwareone.com

SoftwareONE Holding AG, Riedenmatt 4, CH-6370 Stans

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In connection with the offering of the shares of Crayon Group Holding ASA (the “Shares”), each Underwriting Bank and any of its respective affiliates acting as an investor for their own account may take up as a proprietary position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition, each Underwriting Bank or its respective affiliates may enter into financing arrangements and swaps with investors in connection with which any Underwriting Bank (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Underwriting Bank(s) do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

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