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Media Release

## **SoftwareONE launches offering of up to 4 million shares in Crayon by way of accelerated bookbuilding**

Stans, Switzerland | 4 April 2022 – **SoftwareONE Holding AG, a leading global provider of end-to-end software and cloud technology solutions, announces the launch of an accelerated bookbuilding process of up to 4 million shares in Crayon Group Holding ASA (“Crayon”).**

SoftwareONE has today launched an offering of up to 4 million shares in Crayon, corresponding to 4.5% of Crayon’s share capital, by way of an accelerated bookbuilding process to professional investors (the “Offering”).

SoftwareONE acquired the holding in Crayon from 2018 onwards. The holding has recently been under strategic review and a decision has now been taken to reduce the stake.

The bookbuilding process will start immediately and the offer price as well as the number of shares sold will be announced upon completion of the Offering, which is expected prior to market opening on 5 April 2022. Following the settlement of the Offering, SoftwareONE expects to hold approximately 7 million shares or 8% of Crayon’s share capital.

SoftwareONE has agreed to a 90 days lock-up undertaking from today with respect to its remaining holding in Crayon, subject to customary exceptions.

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## ABOUT SOFTWAREONE

SoftwareONE is a leading global provider of end-to-end software and cloud technology solutions, headquartered in Switzerland. With an IP and technology-driven services portfolio, it enables companies to holistically develop and implement their commercial, technology and digital transformation strategies. This is achieved by modernizing applications and migrating critical workloads on public clouds, while simultaneously managing and optimizing the related software and cloud assets and licensing. SoftwareONE's offerings are connected by PyraCloud, its proprietary digital platform, which provides customers with data-driven, actionable intelligence. With around 8,700 employees and sales and service delivery capabilities in 90 countries, SoftwareONE provides around 65,000 business customers with software and cloud solutions from over 7,500 publishers. SoftwareONE's shares (SWON) are listed on SIX Swiss Exchange. For more information, please visit <https://www.softwareone.com/en>

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