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Medienmitteilung

SoftwareONE lanciert Platzierung von bis zu 4 Millionen Crayon-Aktien mittels beschleunigtem Bookbuilding-Verfahren

Stans, Schweiz | 4. April 2022 – **SoftwareONE Holding AG, ein führender globaler Anbieter von End-to-End-Software- und Cloud-Technologielösungen, gibt die Lancierung einer Platzierung von bis zu 4 Millionen Aktien der Crayon Group Holding ASA (“Crayon”) mittels eines beschleunigten Bookbuilding-Verfahrens bekannt.**

SoftwareONE lanciert heute eine Platzierung von bis zu 4 Millionen Crayon Aktien, entsprechend 4.5% des Aktienkapitals von Crayon, im Rahmen eines beschleunigten Bookbuilding-Verfahrens an professionelle Investoren (die “Platzierung”).

SoftwareONE erwarb die Beteiligung an Crayon ab 2018. Die Beteiligung wurde kürzlich einer strategischen Überprüfung unterzogen und es wurde nun beschlossen, sie zu reduzieren.

Das beschleunigte Bookbuilding-Verfahren beginnt sofort und der Ausgabepreis sowie die Anzahl der zu verkaufenden Aktien werden nach Abschluss des Verfahrens bekannt gegeben, was voraussichtlich vor Börseneröffnung am 5. April 2022 erfolgen wird. Nach Abschluss der Platzierung erwartet SoftwareONE, ungefähr 7 Millionen Aktien oder 8% des Aktienkapitals von Crayon zu halten.

SoftwareONE hat einer Sperrfrist (Lock-up) von 90 Tagen ab heute in Bezug auf ihre verbleibende Beteiligung an Crayon zugestimmt, vorbehaltlich üblicher Ausnahmen.

KONTAKT

Sydne Saccone, Media Relations

Tel. +41 44 832 82 53, sydne.saccone@softwareone.com

Anna Engvall, Investor Relations

Tel. +41 44 832 41 37, anna.engvall@softwareone.com

ÜBER SOFTWAREONE

SoftwareONE mit Sitz in der Schweiz ist ein führender globaler Anbieter von End-to-End-Software- und Cloud-Technologielösungen. Mit einem IP- und technologiegetriebenen Serviceportfolio ermöglicht SoftwareONE es Unternehmen, ihre kommerziellen, technologischen und digitalen Transformationsstrategien ganzheitlich zu entwickeln und umzusetzen. Dies wird durch die Modernisierung von Anwendungen und die Migration geschäftskritischer Workloads in Public Clouds erreicht, während gleichzeitig die zugehörigen Software- und Cloud-Bestände und -Lizenzen verwaltet und optimiert werden. Die Angebote von SoftwareONE sind über die eigenentwickelte Plattform PyraCloud verbunden, die Kunden datenbasierte Informationen zur Verfügung stellt. Mit rund 8.700 Mitarbeitern sowie Vertriebs- und Dienstleistungskapazitäten in 90 Ländern bietet SoftwareONE rund 65.000 Geschäftskunden Software- und Cloud-Lösungen von mehr als 7.500 Herstellern. Die Aktien von SoftwareONE (SWON) sind an der SIX Swiss Exchange kotiert. Weitere Informationen finden Sie unter www.softwareone.com

SoftwareONE Holding AG, Riedenmatt 4, CH-6370 Stans

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