



Media Release

SoftwareONE to host its virtual Capital Markets Day today

Stans, Switzerland | 20 October 2021 – **SoftwareONE Holding AG, a leading global provider of end-to-end software and cloud technology solutions, today holds its Capital Markets Day to share in-depth insights into its strategy, business lines and financial performance with investors, analysts and financial media. The full-year 2021 guidance and mid-term targets will be re-iterated.**

At the company's first Capital Markets Day, CEO Dieter Schlosser and other members of the Executive Board will provide in-depth insights into the company's strategy, business lines and financial performance. They will be joined by incoming CFO Rodolfo J. Savitzky, whose tenure will commence in January 2022.

SoftwareONE will re-iterate its guidance for 2021, based on the assumption of no material deterioration in the environment due to COVID-19:

- Gross profit growth above 10% for the group in constant currency, excluding InterGrupo, which is expected to contribute approximately 4% in YoY growth;
- Adjusted EBITDA margin of approximately 30%;
- Dividend pay-out ratio of 30-50% of adjusted profit for the year.

Beyond 2021, SoftwareONE continues to expect gross profit growth in the 'mid-teens' in constant currency, with EBITDA growth in excess of gross profit growth.

Dieter Schlosser, CEO of SoftwareONE, said, "We are proud of our strategic journey and achievements since becoming a listed company two years ago. And looking ahead towards the future, we are confident in our ability to capitalize on market opportunity as organizations around the world continue their cloud-first digital transformation journeys. Together with my fellow colleagues, I look forward to sharing more details today on how we plan to drive sustainable and profitable growth, supported by innovation, our exceptional talent base and customer-oriented mindset, to deliver on our targets."

Live Webcast

SoftwareONE's Capital Markets Day will start at 14:00 CET today and will be held in English. To view the live webcast, please register at [SoftwareONE Capital Markets Day](#). The presentation materials will be available [here](#) shortly before the event.

Q&A Session

To actively participate in the Q&A session at the end of the event, please use the following dial-in numbers:

Switzerland +41 445807145

Germany +49 6922222625

UK +44 8444819752

US +1 6467413167

Other international numbers are available [here](#).

Enter PIN: 8378824#

The webcast will be available for on-demand viewing after the live event on [SoftwareONE Capital Markets Day 2021](#)

CONTACT

Sydne Saccone, Media Relations
Tel. +41 44 832 82 53, sydne.saccone@softwareone.com

Anna Engvall, Investor Relations
Tel. +41 44 832 41 37, anna.engvall@softwareone.com

ABOUT SOFTWAREONE

SoftwareONE is a leading global provider of end-to-end software and cloud technology solutions, headquartered in Switzerland. With an IP and technology-driven services portfolio, it enables companies to holistically develop and implement their commercial, technology and digital transformation strategies. This is achieved by modernizing applications and migrating critical workloads on public clouds, while simultaneously managing and optimizing the related software and cloud assets and licensing. SoftwareONE's offerings are connected by PyraCloud, its proprietary digital platform, which provides customers with data-driven, actionable intelligence. With around 8,300 employees and sales and service delivery capabilities in 90 countries, SoftwareONE provides around 65,000 business customers with software and cloud solutions from over 7,500 publishers. SoftwareONE's shares (SWON) are listed on SIX Swiss Exchange.

For more information, please visit www.softwareone.com.

SoftwareONE Holding AG, Riedenmatt 4, CH-6370 Stans

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION

This media release may contain certain forward-looking statements relating to the group's future business, development and economic performance. Such statements may be subject to a number of risks, uncertainties and other important factors, such as but not limited to force majeure, competitive pressures, legislative and regulatory developments, global, macroeconomic and political trends, the group's ability to attract and retain the employees that are necessary to generate revenues and to manage its businesses, fluctuations in currency exchange rates and general financial market conditions, changes in accounting standards or policies, delay or inability in obtaining approvals from authorities, technical developments, litigation or adverse publicity and news coverage, each of which could cause actual development and results to differ materially from the statements made in this media release. SoftwareONE assumes no obligation to update or alter forward-looking statements whether as a result of new information, future events or otherwise.