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Media Release

SoftwareONE has been informed about an accelerated bookbuilding process for the sale of shares

Stans, Switzerland | 8 October 2020 – **SoftwareONE Holding AG today announced that around 4,402,835 shares, representing approximately 2.78% of SoftwareONE's share capital, are intended to be sold by Raiffeisen Informatik through an accelerated bookbuilding process.**

SoftwareONE has been informed that Raiffeisen Informatik has launched a sale and placement of a total of around 4,402,835 SoftwareONE shares (corresponding to the remainder of its stake of approximately 2.78%) by way of an accelerated bookbuilding process starting with immediate effect. The intended transaction is in line with the sell-down coordination agreed among the major shareholders in connection with SoftwareONE's IPO in October 2019.

Citigroup, Credit Suisse, J.P. Morgan and UBS are acting as joint bookrunners for the placement.

The result of the share placement will be announced after completion of the bookbuilding process.

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ABOUT SOFTWAREONE

SoftwareONE is a leading global provider of end-to-end software and cloud technology solutions, headquartered in Switzerland. With capabilities across the entire value chain, it helps companies design and implement their technology strategy, buy the right software and cloud solutions at the right price, and manage and optimize their software estate. Its offerings are connected by PyraCloud, SoftwareONE's proprietary digital platform, that provides customers with data-driven, actionable intelligence. With around 5,800 employees and sales and service delivery capabilities in 90 countries, SoftwareONE provides around 65,000 business customers with software and cloud solutions from over 7,500 publishers. SoftwareONE's shares (SWON) are listed on SIX Swiss Exchange. For more information, please visit www.softwareone.com/en.

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The Joint Bookrunners are acting on behalf of the selling shareholder and no one else in connection with any offering of the Shares and will not be responsible to any other person for providing the protections afforded to clients of the Joint Bookrunners nor for providing advice in relation to any offering of the Shares.