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Medienmitteilung

Information über beschleunigtes Bookbuilding-Verfahren für den Verkauf von Aktien

Stans, Schweiz | 8 Oktober 2020 – **SoftwareONE Holding AG gab heute bekannt, dass rund 4'402'835 Aktien, die ca. 2.78% des Aktienkapitals von SoftwareONE ausmachen, von Raiffeisen Informatik im Rahmen eines beschleunigten Bookbuilding-Verfahrens verkauft werden sollen.**

SoftwareONE wurde darüber informiert, dass Raiffeisen Informatik den Verkauf und die Platzierung von insgesamt rund 4'402'835 SoftwareONE-Aktien (entsprechend ihres restlichen Anteils von ca. 2.78%) im Rahmen eines beschleunigten Bookbuilding-Verfahrens lanciert hat. Die beabsichtigte Transaktion steht in Einklang mit der Vereinbarung unter den Hauptaktionären zur Koordination von Verkäufen, die im Zusammenhang mit dem Börsengang von SoftwareONE im Oktober 2019 abgeschlossen wurde.

Citigroup, Credit Suisse, J.P. Morgan und UBS fungieren als Joint Bookrunners für die Platzierung.

Das Ergebnis der Aktienplatzierung wird nach Abschluss des Bookbuilding-Verfahrens bekannt gegeben.

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ÜBER SOFTWAREONE

SoftwareONE ist ein führender globaler Anbieter von End-to-End-Software- und Cloud-Technologie-Lösungen mit Sitz in der Schweiz. Mit Kompetenzen entlang der gesamten Wertschöpfungskette unterstützt SoftwareONE Unternehmen bei der Konzeption und Umsetzung ihrer Technologiestrategie, beim Kauf der richtigen Software- und Cloud-Lösungen zum richtigen Preis sowie bei der Verwaltung und Optimierung ihres Softwarebestands. Die Angebote von SoftwareONE sind über die eigenentwickelte digitale Plattform PyraCloud verbunden, die Kunden verwertbare datengesteuerte Informationen zur Verfügung stellt. Mit rund 5'800 Mitarbeitern sowie Vertriebs- und Dienstleistungskapazitäten in 90 Ländern bietet SoftwareONE rund 65'000 Geschäftskunden Software- und Cloud-Lösungen von mehr als 7'500 Herstellern. Die Aktien von SoftwareONE (SWON) sind an der SIX Swiss Exchange notiert. Weitere Informationen finden Sie unter [SoftwareONE.com](https://www.softwareone.com).

SoftwareONE Holding AG, Riedenmatt 4, CH-6370 Stans

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