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Media Release

## **SoftwareONE announces that it has been informed about a further accelerated bookbuilding process for the sale of shares by KKR, Raiffeisen and the heirs of Patrick Winter**

Stans, Switzerland | 18 June 2020 – **SoftwareONE today announced that around 17,000,000 shares, representing approximately 11% of SoftwareONE's share capital, are intended to be sold by a number of shareholders through an accelerated bookbuilding process.**

SoftwareONE has been informed that KKR, Raiffeisen Informatik and the heirs of Patrick Winter have launched a sale and placement of a total of around 17,000,000 SoftwareONE shares (approximately 11%) by way of an accelerated bookbuilding process starting with immediate effect. The intended transaction is in line with the sell-down coordination agreed among the major shareholders in connection with SoftwareONE's IPO in October 2019. The 60-day lock-up period which was agreed and communicated on 12 May 2020 has been waived by the bookrunners.

The selling shareholders have agreed to a new 90-day lock-up subject to customary exceptions and consent by the joint bookrunners. Citigroup, Credit Suisse, J.P. Morgan, UBS and KKR Capital Markets Partners are acting as joint bookrunners for the placement.

The result of the share offering will be announced after completion of the bookbuilding process. Following settlement of the intended transaction, the founding shareholders Daniel von Stockar, Beat Curti and René Gilli will continue to jointly retain the largest stake in SoftwareONE.

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## ABOUT SOFTWAREONE

SoftwareONE is a leading global provider of end-to-end software and cloud technology solutions, headquartered in Switzerland. With capabilities across the entire value chain, it helps companies design and implement their technology strategy, buy the right software and cloud solutions at the right price, and manage and optimize their software estate. Its offerings are connected by PyraCloud, SoftwareONE's proprietary digital platform, that provides customers with data-driven, actionable intelligence. With around 5,400 employees and sales and service delivery capabilities in 90 countries, SoftwareONE provides around 65,000 business customers with software and cloud solutions from over 7,500 publishers. SoftwareONE's shares (SWON) are listed on SIX Swiss Exchange. For more information, please visit [SoftwareONE.com](https://www.softwareone.com).

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