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Pressemitteilung

Information über beschleunigtes Bookbuilding-Verfahren für den Verkauf von Aktien durch KKR, Raiffeisen und die Erben von Patrick Winter

Stans, Schweiz | 18. Juni 2020 - SoftwareONE gab heute bekannt, dass rund 17'000'000 Aktien, die etwa 11% des Aktienkapitals von SoftwareONE ausmachen, von einer Reihe von Aktionären im Rahmen eines beschleunigten Bookbuilding-Verfahrens verkauft werden sollen.

SoftwareONE wurde darüber informiert, dass KKR, Raiffeisen Informatik und die Erben von Patrick Winter den Verkauf und die Platzierung von insgesamt rund 17'000'000 SoftwareONE-Aktien (ca. 11%) im Rahmen eines beschleunigten Bookbuilding-Verfahrens lanciert haben. Die beabsichtigte Transaktion steht in Einklang mit der Vereinbarung unter den Hauptaktionären zur Koordination von Verkäufen, die im Zusammenhang mit dem Börsengang von SoftwareONE im Oktober 2019 abgeschlossen wurde. Die 60-Tage-Sperrfrist, die am 12. Mai 2020 vereinbart und mitgeteilt wurde, wurde von den Bookrunners aufgehoben.

Die verkaufenden Aktionäre haben einem Lock-up von 90 Tagen zugestimmt, vorbehaltlich üblicher Ausnahmen und Zustimmung der Joint Bookrunners. Citigroup, Credit Suisse, J.P. Morgan, UBS und KKR Capital Markets Partners fungieren als Joint Bookrunners für die Platzierung.

Das Ergebnis des Aktienangebots wird nach Abschluss des Bookbuilding-Verfahrens bekannt gegeben. Nach Abwicklung der beabsichtigten Transaktion werden die Gründungsaktionäre Daniel von Stockar, Beat Curti und René Gilli zusammen weiterhin den grössten Anteil an SoftwareONE halten.

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ÜBER SOFTWAREONE

SoftwareONE mit Sitz in der Schweiz ist ein führender globaler Anbieter von End-to-End Software- und Cloud-Technologielösungen. Mit Kompetenzen entlang der gesamten Wertschöpfungskette unterstützt SoftwareONE Unternehmen bei der Konzeption und Umsetzung ihrer Technologiestrategie, beim Kauf der richtigen Software- und Cloud-Lösungen zum richtigen Preis sowie bei der Verwaltung und Optimierung ihres Software-Bestands. Die Angebote von SoftwareONE sind über die eigenentwickelte digitale Plattform PyraCloud verbunden, die Kunden datenbasierte Informationen zur Verfügung stellt. Mit rund 5'400 Mitarbeitenden und Vertriebs- und Dienstleistungskapazitäten in 90 Ländern bietet SoftwareONE rund 65'000 Geschäftskunden Software- und Cloud-Lösungen von mehr als 7'500 Herstellern. Die Aktien von SoftwareONE (SWON) sind an der SIX Swiss Exchange kotiert. Weitere Informationen finden Sie unter [SoftwareONE.com](https://www.softwareone.com).

SoftwareONE Holding AG, Riedenmatt 4, CH-6370 Stans

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