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Media Release

SoftwareONE announces changes in shareholder structure

Stans, Switzerland | 13 May 2020 – **SoftwareONE Holding AG today announced that the sale by KKR, Raiffeisen Informatik, the heirs of Patrick Winter and Beat Curti of a total of 17,500,000 shares (11.04%) through an accelerated bookbuilding process has been successfully completed.**

SoftwareONE has been informed that KKR sold 7,016,099 shares, Raiffeisen Informatik 3,761,189 shares, the heirs of Patrick Winter 3,722,712 shares and Beat Curti 3,000,000 shares at a price of CHF 20.00 per share in the accelerated bookbuilding process as announced on 12 May 2020. Following the settlement of the transaction, which is expected to occur on 15 May 2020, the four selling parties will thus hold stakes of 10.4%, 5.6%, 5.5% and 10.1%, respectively.

With approximately 29%, the founding shareholders Daniel von Stockar, Beat Curti and René Gilli will continue to jointly retain the largest stake in SoftwareONE and remain committed as long-term shareholders.

Credit Suisse AG, J.P. Morgan Securities plc, UBS AG and KKR Capital Markets Partners LLP acted as Joint Bookrunners for the placement.

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ABOUT SOFTWAREONE

SoftwareONE is a leading global provider of end-to-end software and cloud technology solutions, headquartered in Switzerland. With capabilities across the entire value chain, it helps companies design and implement their technology strategy, buy the right software and cloud solutions at the right price, and manage and optimize their software estate. Its offerings are connected by PyraCloud, SoftwareONE's proprietary digital platform, that provides customers with data-driven, actionable intelligence. With around 5,400 employees and sales and service delivery capabilities in 90 countries, SoftwareONE provides around 65,000 business customers with software and cloud solutions from over 7,500 publishers. SoftwareONE's shares (SWON) are listed on SIX Swiss Exchange. For more information, please visit [SoftwareONE.com](https://www.softwareone.com).

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In connection with the offering of the shares of SoftwareONE Holding AG (the “Shares”), each Joint Bookrunner and any of its respective affiliates acting as an investor for their own account may take up as a proprietary position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition, each Joint Bookrunner or its respective affiliates may enter into financing arrangements and swaps with investors in connection with which any Joint Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Joint Bookrunners do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

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