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Pressemitteilung

Information über beschleunigtes Bookbuilding-Verfahren für den Verkauf von Aktien durch eine Reihe von Aktionären

Stans, Schweiz | 12. Mai 2020 - SoftwareONE Holding AG gab heute bekannt, dass bis zu 16'000'000 Aktien, die etwa 10% des Aktienkapitals von SoftwareONE ausmachen, von einer Reihe von Aktionären im Rahmen eines beschleunigten Bookbuilding-Verfahrens verkauft werden sollen.

SoftwareONE wurde darüber informiert, dass KKR, Raiffeisen Informatik, die Erben von Patrick Winter und Beat Curti den Verkauf von insgesamt bis zu 16'000'000 SoftwareONE-Aktien (ca. 10%) im Rahmen eines beschleunigten Bookbuilding-Verfahrens lanciert haben. Die beabsichtigte Transaktion steht in Einklang mit der Vereinbarung unter den Hauptaktionären zur Koordination von Verkäufen, die im Zusammenhang mit dem Börsengang von SoftwareONE im Oktober 2019 abgeschlossen wurde. Beat Curti beteiligt sich an diesem Verkaufsprozess mit einer begrenzten Anzahl von bis zu 3'000'000 Aktien und wird weiterhin mehr als 10% des Aktienkapitals halten. Im Hinblick auf diesen begrenzten Aktienverkauf durch Beat Curti wurde die entsprechende Lock-up-Periode von den Bookrunners des Börsengangs aufgehoben.

Die verkaufenden Aktionäre haben einem Lock-up von 60 Tagen zugestimmt, vorbehaltlich üblicher Ausnahmen und Zustimmung der Bookrunners. Zudem unterliegen die SoftwareONE-Aktien, die weiterhin von Beat Curti gehalten werden, nach wie vor der 12-monatigen Lock-up-Vereinbarung, die zum Zeitpunkt des Börsengangs abgeschlossen wurde.

Credit Suisse AG, J.P. Morgan Securities plc, UBS AG und KKR Capital Markets Partners LLP fungieren als Joint Bookrunners für die Platzierung.

Das Ergebnis des Aktienangebots wird nach Abschluss des Bookbuilding-Verfahrens bekannt gegeben. Nach Abwicklung der beabsichtigten Transaktion werden die Gründungsaktionäre

Daniel von Stockar, Beat Curti und René Gilli zusammen weiterhin den grössten Anteil an SoftwareONE halten.

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ÜBER SOFTWAREONE

SoftwareONE mit Sitz in der Schweiz ist ein führender globaler Anbieter von End-to-End Software- und Cloud-Technologielösungen. Mit Kompetenzen entlang der gesamten Wertschöpfungskette unterstützt SoftwareONE Unternehmen bei der Konzeption und Umsetzung ihrer Technologiestrategie, beim Kauf der richtigen Software- und Cloud-Lösungen zum richtigen Preis sowie bei der Verwaltung und Optimierung ihres Software-Bestands. Die Angebote von SoftwareONE sind über die eigenentwickelte digitale Plattform PyraCloud verbunden, die Kunden datenbasierte Informationen zur Verfügung stellt. Mit rund 5'400 Mitarbeitenden und Vertriebs- und Dienstleistungskapazitäten in 90 Ländern bietet SoftwareONE rund 65'000 Geschäftskunden Software- und Cloud-Lösungen von mehr als 7'500 Herstellern. Die Aktien von SoftwareONE (SWON) sind an der SIX Swiss Exchange kotiert. Weitere Informationen finden Sie unter [SoftwareONE.com](https://www.softwareone.com).

SoftwareONE Holding AG, Riedenmatt 4, CH-6370 Stans

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